

National Stock Exchange of India

Circular

| Department: LISTING | |
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| Download Ref No: NSE/CML/53558 | Date: September 06, 2022 |
| Circular Ref. No: 1031/2022 | |

To All Members,

Sub: Listing of Dhampur Bio Organics Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) September 08, 2022 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from September 08, 2022

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Senior Manager

Annexure

1. Dhampur Bio Organics Limited

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| Symbol | DBOL |
| Name of the Company | Dhampur Bio Organics Limited |
| Series | BE - Trade for Trade * |
| Security Description | Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement |
| ISIN | INE0I3401014 |
| Face Value | Rs. 10/- |
| Paid-up Value | Rs. 10/- |
| No. of securities | 66387590 |
| Distinctive number range | 1 to 66387590 |
| Market lot | 1 |
| Pari Passu | Yes |
| Lock-in details | NA |

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

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| Registered and Corporate Office Address: Dhampur Bio Organics Limited Sugar Mill Compound, Village Asmoli, Moradabad - 244304. Tel No.: 69055200 Contact Person – Ashu Rawat Website: www.dhampur.com Email: ashurawat@dhampur.com | Address of the Registrar and Share Transfer Agent: Alankit Assignments Limited 205-208 Anarkali Complex, Jhandewalan Extension, New Delhi-110055 Contact Person: J. K. Singla Website: www.alankit.com Email: rta@alankit.com |
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Hon'ble National Company Law Tribunal, Allahabad Bench vide its order dated April 27, 2022 has approved the scheme of Arrangement between Dhampur Sugar Mills Limited ("DSML") and Dhampur Bio Organics Limited ("DBOL") and their respective shareholders and creditors ("Scheme"). and their respective shareholders and creditors.
- Appointed Date: April 01, 2021
- Effective Date: May 03, 2022
- Date of Allotment: May 23, 2022
- Pursuant to the Scheme of Arrangement between Dhampur Sugar Mills Ltd. (Demerged Company) and Dhampur Bio Organics Ltd. (Resulting Company), sanctioned by the

Hon'ble National Company Law Tribunal, Allahabad Bench; whereby upon coming into effect of the scheme and in consideration of the transfer and vesting of the Demerged Undertaking i.e. sugar, industrial alcohol, ethanol, chemicals and portable alcohol and power manufacturing units of Dhampur Sugar Mills Ltd., into Dhampur Bio Organics Ltd., Dhampur Bio Organics Ltd. shall issue and allot equity shares credited as fully paid-up to the shareholders of Dhampur Sugar Mills Ltd. in the following proportion:

“1 (One) fully paid up equity shares of Rs.10/- of Dhampur Bio Organics Ltd. shall be issued and allotted for every 1 (One) fully paid up equity shares of Rs.10/- each held in Dhampur Sugar Mills Ltd.”.

Prior to the Scheme, the paid-up Equity Capital of Dhampur Bio Organics Ltd was Rs. 1,00,000/- consisting of 10,000 equity shares of face value of Rs. 10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up Equity Capital of Dhampur Bio Organics Ltd post arrangement is Rs. 66,38,75,900 /- consisting of 6,63,87,590 equity shares of face Value of Rs. 10/- each fully paid.